



STOCK GIFTS AND WIRE TRANSFERS TO THE
COMMUNITY FOUNDATION OF COLLIER COUNTY

This form can be used to send to your broker/banker to authorize a donation to the Foundation.

PLEASE ALSO SEND A COPY TO CFCC VIA EMAIL: DEVELOPMENT@CFCOLLIER.ORG or FAX: (239) 649-5337
FOR ASSISTANCE, CONTACT WENDY PONTING AT (239) 649-5000

To transfer stock as a donation to the Community Foundation of Collier County, please use the following instructions*:

Dear Broker/Banker:

Accept this letter as a request and authorization to execute the following gift transfer of shares of stock. Please deliver these shares to the broker for the Community Foundation of Collier County as follows:

Broker: Morgan Stanley Smith Barney LLC - c/o Stacey F. Brown - Fax: 239-217-4085
DTC Clearing #: 0015
FBO: Account 525-106836 - Community Foundation of Collier County
Federal Tax Number 59-2396243

Description: _____

Number of Shares: _____ Date of Transfer: _____

*If donating mutual fund shares, please contact Stacy F. Brown at 239-449-7898 to obtain special instructions.

To wire transfer a donation to the Community Foundation of Collier County, please use following instructions:

Dear Broker/Banker:

Accept this letter as a request and authorization to execute the following wire transfer. Please deliver these funds for the Community Foundation of Collier County as follows:

Credit Bank.....Citibank N.A., 111 Wall Street, New York, NY 10043
ABA #.....021000089
For Benefit of..... Morgan Stanley Smith Barney LLC
Beneficiary Account #.....40611172
For further credit to.....Account number: 525-106836
n/o Community Foundation of Collier County -Endowment

Amount: \$ _____ Date of Transfer: _____

Thank you for your assistance in this donation to the Community Foundation of Collier County. It is the CFCC's policy to sell the shares upon receipt. If you have any questions, please contact our office.

Signature of Donor

Print Name

Phone Number

This gift is for: Name of Fund/Purpose: _____

(Note: the date of your gift will be the date the stock or cash is titled in CFCC's name or is transferred to our account.) This form can be accessed through our website at www.cfcollier.org.