Community Foundation of Collier County

Our Mission: Working with donors, we inspire ideas, ignite action, and mobilize resources to address community needs in Collier County. For Good. Forever.
VITAL SIGNS

Indicators of community needs in Collier County

Updated annually by:
Collier County Statistics

- **Population (2019):** 384,902
  - 15.8% growth outpacing Florida 11.1% (2012-19)
- **Households below ALICE/FPL Threshold (2018):** 39%
- **Households (2019):** 140,578
- **Median Household Income (2018):** $65,675
Demographics - Population Age

65+ year olds make up the largest portion of our population, currently 32.9% or 126,633 residents in Collier County.

Growth in 65+ demographic expected: projected to be 43.5% by 2040.

The Hispanic population is fastest growing population in Collier County at 28.6% compared to FL at 26.4% and U.S. at 18.4%

Since 2011, the average annual pay in Collier County has been below Florida average annual pay.

In 2019, the Collier annual pay was $50,084 vs. Florida $51,757.

Due to the senior population in Collier County, only 50.7% of the population is in the workforce, compared to FL at 59.3% and U.S. at 63.6%.

Job Market – Annual Pay

QCEW Average Annual Wages vs. BEA Per-Capita Income
Collier County


Note: 2019 BEA per-capita income data not available at time of publication.
Income Inequality

Income Inequality
Top 1 percent versus Bottom 99 percent
2015

<table>
<thead>
<tr>
<th>Average Annual Income</th>
<th>Collier County</th>
<th>Florida</th>
<th>United States</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$62,053</td>
<td>$39,094</td>
<td>$50,107</td>
</tr>
<tr>
<td>$1,000,000</td>
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<tr>
<td>$2,000,000</td>
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<td>$4,000,000</td>
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<tr>
<td>$5,000,000</td>
<td>$5,590,120</td>
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</tr>
<tr>
<td>$6,000,000</td>
<td>$1,543,124</td>
<td>$1,316,985</td>
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</tbody>
</table>

The number of families with children in Collier County where both parents work was approximately 62,000, or 76% of families, in 2019.

Charitable Contributions

- In 2018, 23.9% of Florida residents earning at least $75,000 itemize their tax returns, compared to 35.4% in Collier County.

From 2014 to 2019 in Collier County, the State of Florida, and the United States age 16 and over, the majority of residents were employed in management, business, science, and arts occupations. They are also employed in a service occupation or a sales and office occupation.

Employment in Arts, Entertainment, and Recreation

From 2000 to 2010, Collier County experienced an upward trend in employment in arts, entertainment, and recreations. Since 2010, the trend moved downward for Collier County, while remaining near the same level for the State of Florida, and the United States. It is projected that the trend will remain level through the year 2025 where 4.4% of employment will be in these areas in Collier vs 3.0% in Florida and 2.3% in the US.

Conservation Land by Lead Managing Agency

Collier County has 68% of land under conservation compared to FL at 29%

Healthcare – No Insurance Coverage

In Collier, 33.0 percent of females and 35.7 percent of males between the ages of 25 and 34 years old were uninsured in 2019.

The Collier uninsured rate for this age group remains higher than Florida (Males – 29.1% and Females – 21.0%)

From 2007 to 2016, the percent of adults unable to see a doctor due to cost has steadily increased in Collier County. The rate in Collier (19.0%) was higher than the state (16.6%) in 2016.

The benefits of early education have been well documented.

Current ratio is 347:1 children per each daycare in Collier County.

Access to Healthcare

- In 2019, the Total Healthcare Consumer expenditure in Collier County is $5,806 per family vs $5,069 in Florida.

- This is projected to increase to $7,352 per family in Collier County and $6,478 in Florida in 2025.

Length and Quality of Life

Collier County’s ranking of first among 67 Florida counties for length of life has maintained the same ranking since 2017.

The ranking for quality of life improved from ninth in 2017 to fourth in 2020.

Public School Demographics

Enrollment by Race/Ethnicity
Collier County 2019-2020

- White: 32%
- Hispanic: 52%
- Black: 11%
- Other: 4%

CCPS reports that in 2020 more than 46% of our students live in non-English homes, where English is not the first language and sometimes isn’t even spoken. The percentage increases to nearly 56% in grades PreK through 3, where learning to read is so critical.

Education - High School Graduation Rate

2018-2019 graduation rate has improved in Collier County and FL. In Collier, the graduation rate is 91.9% compared to 86.9% in FL.

Poverty – By Age Group

Currently 9.3% or 35,342 people in Collier County were living below the poverty level in 2019.

- 1,554 were under the age of 5
- 7,353 were under the age of 18
- 17,879 were between 18 and 64
- 10,110 were 65 or over

Poverty and Homelessness

Homeless Students

➤ CCPS identified and served 1162 students for 19-20 school year in the McKinney-Vento Program for homeless students vs. 1030 in 2018-19 and 779 in 2014-15

Poverty – Food Insecurity

In 2019, the percentage of households receiving food stamps/SNAP with children under 18 in Collier County was 36.2%, compared to 44.5% in FL and 46.7% in U.S.

Harry Chapin Food Bank delivers 5.1m pounds of food through 35 partner agencies in Collier County. 26% goes to children, 15% to seniors and 59% to families and individuals.

Poverty – Cost of Living

<table>
<thead>
<tr>
<th>Line Item</th>
<th>Single Adult</th>
<th>Two Adults, Two in Child Care</th>
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</thead>
<tbody>
<tr>
<td>Housing</td>
<td>$778</td>
<td>$1,220</td>
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<tr>
<td>Child Care</td>
<td>$0</td>
<td>$1,141</td>
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<td>Food</td>
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<tr>
<td>Transportation</td>
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<tr>
<td>Health Care</td>
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<td>Technology</td>
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<td>$75</td>
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<tr>
<td>Miscellaneous</td>
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<td>$570</td>
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<tr>
<td>Taxes</td>
<td>$283</td>
<td>$659</td>
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<tr>
<td><strong>Monthly Total</strong></td>
<td><strong>$2,208</strong></td>
<td><strong>$6,267</strong></td>
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<tr>
<td><strong>Annual Total</strong></td>
<td><strong>$26,496</strong></td>
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<tr>
<td><strong>U.S. Poverty Guideline</strong></td>
<td><strong>$12,140</strong></td>
<td><strong>$25,100</strong></td>
</tr>
</tbody>
</table>

Roughly one in every four households in our community is at risk of a single financial emergency tipping them into poverty.

Affordable Housing - Snapshot

In July 2020, the median sales price for a single-family home is $364,960 (compared to Lee County at $208,500).

Affordable Housing – Cost Burden

The number of households in Collier County spending more than 50% of their income on housing was 16.2 percent in 2019.

Free and Reduced Lunch

29,224 or 61% of all students are on free and reduced lunch (or enrolled in a CEP school) at Collier County Public Schools in 2019-2020, as opposed to 64% during 2014-2015.

Human Services – Collier County Budget

Human Services Gap

- Collier per capita - $45.52 per person or 1.5% of the total budget
- Florida per capita - $185.47 per person or 8.5% of the total budget

Higher Education

Educational Attainment
Percent Bachelor's degree or higher
2019

Women and Girls – Human Trafficking

Human Trafficking

Florida ranks third in the nation in the number of human trafficking cases.

In 2019, 896 cases of Human Trafficking were reported in Florida:

- 734 cases were women
- 172 cases were under 18 years old
- The largest number of reported cases were sex trafficking followed by labor trafficking

Senior Women – Snapshot

- In 2018, the average monthly social security benefit for women is $1,009 in Collier County for women vs $1,425 for men.

- 2,382 senior women are below the poverty level in 2018.

- In 2018, twice as many senior women in Collier live alone compared to men. There are 15,554 women that live alone compared to 7,522 men.

Senior Women - Homelessness

- Senior women are emerging as a small but critical subset of homelessness in Collier County.
- The Collier County Hunger and Homeless Coalition reports approximately 70 homeless senior women in Collier County.
- The waiting list for affordable senior housing is often three to five years.
- Illness, depression, or dementia can easily tip an otherwise stable senior woman into homelessness.
All New Nonprofit Directory
This beautiful new site is a free resource that helps donors and grantmakers direct their charitable giving by providing comprehensive, frequently-updated, and easily-searchable information about nonprofit organizations serving our area.
Nonprofit Directory Results
93 Nonprofits Responding

Nonprofits reporting

- Youth
- Women and Girls
- Veterans
- Social Justice
- Seniors
- Mental Health
- Human Services
- Housing
- Homelessness and Housing
- Health and Wellness
- Food and Hunger
- Environment

Nonprofits reporting
Nonprofit Directory Results
93 Nonprofits Responding
November 2020

Endowment?

- Yes - 39
- No - 32
- Not reported - 22
Endowments - $63.4 million in 39 nonprofits

Endowment size

- Over $10 million: 1 nonprofit
- $5 - $10 million: 1 nonprofit
- $1-$5 million: 10 nonprofits
- $500,000 - $1 million: 6 nonprofits
- $100,000 - $500,000: 7 nonprofits
- $0 -$100,000: 8 nonprofits
Nonprofit Directory Results
93 Nonprofits Responding

November 2020

Nonprofit Revenues in Collier County – Projected $3.24 B in 2020

Revenue Distribution:
- $0-$100,000: 9%
- $101,000-$500,000: 15%
- $501,000-$1,000,000: 3%
- $1,100,000-$5,000,000: 24%
- $5,100,000-$10,000,000: 10%
- Over $10,000,000: 40%

Total: $3.24 B

0-$100,000
$101,000-$500,000
$501,000-$1,000,000
$1,100,000-$5,000,000
$5,100,000-$10,000,000
over $10,000,000